

Data mining, machine learning, and uncertainty reasoning

林偉川

Artificial discovery

- Artificial discovery is an instructive illustration of the general way of thinking in machine learning
- **Supervised learning** where the learner seeks to develop a **concept description from examples** that have been **pre-classified** by the teacher
- **Unsupervised learning** whose task is to generate **conceptual taxonomies** from **non-classified objects**

Artificial discovery

- The utility of the taxonomies and categories is obvious: any object that has been recognized as a **member** of a certain category **inherits** the **general properties** of the category
- In machine learning, the search for **concept hidden in a set of objects** is studied by the discipline known under the name of **concept formation**
- The further research is to discover **not only concepts** but also **laws defining the relations among them**

3

Concept formation

- Focus on the **unsupervised concept learning** and divides this field into 2 different subfields: **concept discovery** → deriving concepts from a batch, and **incremental concept formation** → gradually forms the concepts from **a stream of examples**
- **Concept discovery** by **conceptual clustering**

4

Concept formation

- **Conceptual clustering** is a novel form of clustering in which clusters are not just **collections of entities** processing **numerical similarity**. Rather, the clusters are understood as **groups of objects that together represent a concept**
- Conceptual clustering produces not only **clusters**, but also descriptions of **related concepts**

5

AQ algorithm (Supervised learning)

1. Divide all examples into the subsets **PE \oplus 's** and **NE \otimes 's**
2. Choose randomly or by design one example from PE and call it the ***seed***
3. Find **a set of maximally general rules characterizing the seed**. The limit of the generalization is defined by the set NE: **a generalized description of the seed is not allowed to cover any object from NE**. the set of rules obtained is called the ***star***

6

AQ algorithm (Supervised learning)

4. According to some **preference criterion**, select the **best rule in the star**
5. If this rule, **jointly with all previously generated rules, covers all objects from PE, then stop**. Otherwise, **find another seed among the uncovered examples in PE** and go to step 3.

Step 3 is done by a special **star generation procedure**
It constructs a set of **decision rules** with different relationship among the individual rules

7

AQ algorithm (Supervised learning)

- Each of descriptions also covers some of negative examples. These rules are **specialized** so as to **exclude these negative examples**
- **Multiplying out the current rules** by the negations of negative examples and applying absorption law
 $R1': (at1=x \vee y) \& (at3=r)$
 $R2': (at1=y) \& (at3=r \vee s)$

8

Concept formation

- The CLUSTER system is anchored in the same **seed-and-star** philosophy as **AQ**, and can be considered as its **extension** to the realm of **non-classified** examples
- **8 non-classified examples** are described by 3 attributes. Attribute **at1** is **symbolic**, attribute **at2** acquires **integer values**, and attribute **at3** acquires integer values that can be **decomposed into 3 symbolic values**
- **Background knowledge** provides **the type and range** for each of the attributes and defines the decomposition of at3

9

Concept formation

example	at1	at2	at3
e1	a	2	110
e2	b	4	100
e3	b	2	9
e4	b	3	10
e5	c	5	20
e6	c	4	15
e7	b	5	200
e8	b	4	50

{a,b,c}

{2,3,4,5}

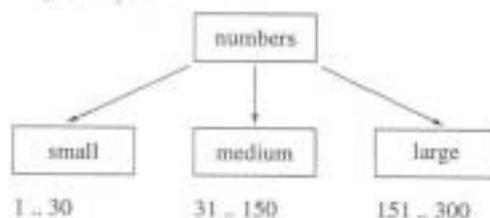
{S,M,L}

Background Knowledge:

at1 : [a,b,c]

at2 : [2..6]

at3 : [1..300]



Concept formation

The learner picks **k seeds** and treats them as if they represented **k different clusters**. The CLUSTER algorithm can be summarized as followed:

1. pick k seeds, where **k is a user-specified parameter**
2. Build k stars, **each star being understood as a collection of the most general descriptions of one seed; the limits for the seed generalization are all the other seeds**

11

Concept formation

3. Select from each star one rule so that **each rule in the generated rule-set has the minimum logical intersection with the remaining rules, and the logical union of these rules covers the maximum number of instances**

12

Concept formation

4. If there are any uncovered instances, **find rules with they have the best 'fit'**. Refine the rules so that together they **cover all instances and are all logically disjoint**. Instances that belong to an **intersection of rules** are **redistributed** so that each is covered by **one and only one rule**. At this moment, **each rule represents a set of examples**. From each of these sets, select a new seed

13

Concept formation

5. Repeat the above procedure for the new seeds and keep repeating the entire procedure as long as each **new solution makes an improvement over the previous solution**. Repeat for several different values of k ($k=2,3,\dots,7$) and **determine the highest 'quality' solution**, the quality being determined on the basis of various criteria such as the **simplicity of the rules in a clustering and their sparseness** (measuring the degree of generalization of each rule over the instances covered by the rule)

14

Concept formation



- Assume that numerical values have been replaced by symbolic values 'small', 'medium' or 'large'.
- The algorithm roughly perform the following steps (seed k assumed to be 2)
- Choose randomly 2 seeds, e1 and e5. their description are:
des(e1): (at1=a) & (at2=2) & (at3=medium)
des(e5): (at1=c) & (at2=5) & (at3=small)
- The initial stars are:
star(e1): (at1≠c) & (at2≠5) & (at3≠small) (e1e2e8)
star(e5): (at1≠a) & (at2 ≠2) & (at3 ≠ medium) (e4 e5 e6 e7)

15

Concept formation

- Each star has 3 one-condition rules and rules from different star intersect. From each star, one rule is selected and modified in such a way that the rules in the rule-set obtained are logically disjoint and their union covers all instances.
- The results is the following solution:
Cluster1: (at1=a V b) & (at2=2 V 3)
Instances: e1, e3, e4
Cluster2: (at1=b V c) & (at2=4 V 5)
Instances: e2, e5, e6, e7, e8

16

Concept formation

- The proposed solution for $k=2$. That is the example can be classified into 2 clusters
- A repetition of the algorithm for **higher values of k** also does not **improve the solution**, so that the above is the final result

17

Crisp concept hierarchies

- The algorithms for **concept discovery** from fixed sets of **non-classified examples** tend to **prohibitively expensive**
- Concept formation algorithms attempt to simulate the **development of taxonomies in humans** as closely as possible → **learn incrementally**
- The emphasis of **learning incrementally** should lay on generating **hierarchically ordered concepts**

18

Crisp concept hierarchies

- Most of the systems combine the process of **classification and learning**: whenever a new example arrives, the system integrates it (classifies) into the current knowledge structure as proposed in UNIMEM system
- It has developed a **taxonomy from 6 examples of cells**, described by their **size, number of nuclei, and number of tail**
- When **another example** arrives (**small, 2-tailed, 1 nucleus**), it is found to be similar to the triplet in the **right-hand branch** of the knowledge tree.

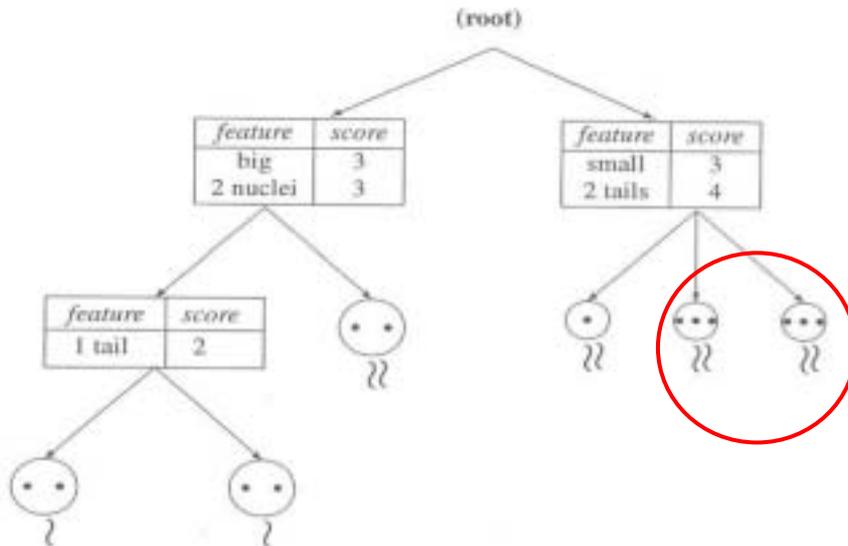
19

Table for the above example

example	size	Nuclei	tail
C1	Big	2	1
C2	Big	2	1
C3	Big	2	2
C4	Small	1	2
C5	Small	2	2
C6	Small	3	2

20

Hierarchically ordered concept



Hierarchically ordered concept after 1 added

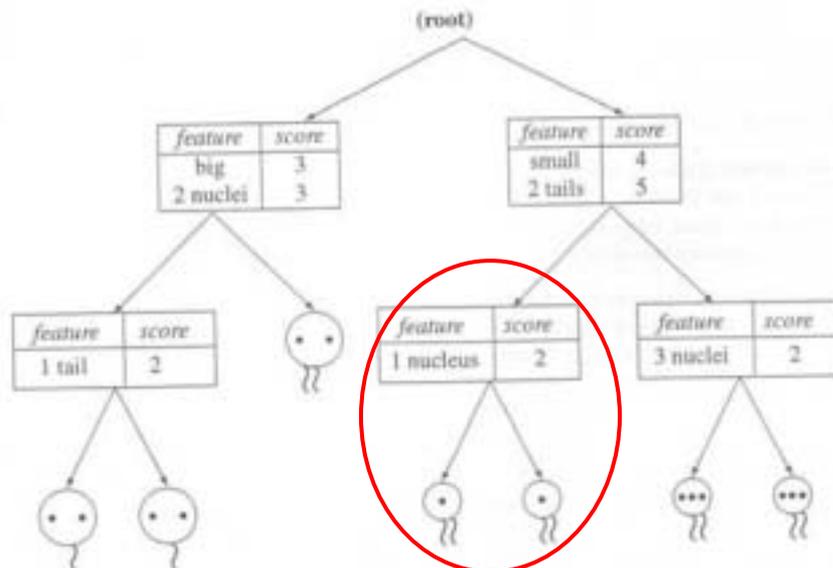


Table for the above example

example	size	Nuclei	tail
C1	Big	2	1
C2	Big	2	1
C3	Big	2	2
C4	Small	1	2
C5	Small	2	2
C6	Small	3	2
C7	Small	1	2

23

Concept formation algorithm

- Typically conceived as **search systems** – defined by **initial state**, **termination criterion**, **search operators**, **search strategy**, and **representational issues**
- Initial state is given by the **description of the first example**
- Final state is the **knowledge structure** after the last example – the system is supposed to **learn as long as the examples keep coming**

24

Concept formation algorithm

- The pictures above are self-explanatory. Each node (representing a concept formed by the system) is defined by a set of features such as **size(big)** [the literal is reduced to the **attribute**]
- Each feature is accompanied by an integer called **score** which tells the learner **how many times** the feature has so far been **encountered**

25

Concept formation algorithm

- The score also reflects examples that have been **placed in other clusters** – ‘2-tail’ example in the right-hand category.
- The score determines **the strength of the feature**
→ A **small score** indicates that the feature is **irrelevant** and should be **discarded**. A high score suggests that the feature should be **‘fixed’** in the structure and cannot be deleted

26

Search operators for concept formation

- In UNIMEM, the concept formation process uses the following search operators:
 1. **Store a new instance** in the closest node
 2. **Create a new node** if it improves the value of some **general criterion** assessing the **quality** of the conceptual structure created

27

Search operators for concept formation

- 3. **Fix a feature** if its score **exceeds** a predefined **threshold**
- 4. **Delete a feature** if its score is **lower** than the scores of the other features
- 5. **Delete an overly general node** (contain only a few features)

28

Probabilistic conceptual hierarchies

- Other concept-formation systems differ from UNIMEM **in the internal representational structure, in the description language** (symbolic V.S. numeric attributes), **in the search operator**, and **in the evaluation function** guiding the search
- In the COBWEB systems, each node in the hierarchy contains complete information about the **probability** of the **individual attribute values**
→ the probability are estimated simply as **relative frequencies**

29

COBWEB hierarchy

- What is peculiar about this representation is that the system does not store crisp description. Rather, each **attribute-value pair** is accomplished by a number giving **the probability that an instance of the concept will possess** this particular attribute value
- Each node consists of a **heading and 3 column table**. The **heading** contains information about the **frequency**, $P(N_i)$, with which an example falls into his category. The **table contains the relative frequency of the occurrence of any attribute-value pair**

30

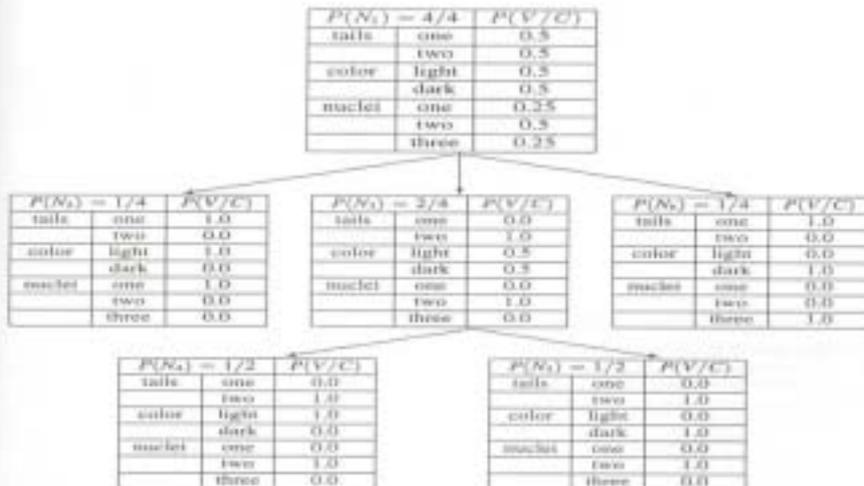
Table for the above example

example	Color	Nuclei	tail
C1	Light	1	1
C2	Light	2	2
C3	Dark	2	2
C4	Dark	3	1

31

Representation structure of COBWEB

objects: 1 tail, light color, 1 nucleus
 2 tails, light color, 2 nuclei
 2 tails, dark color, 2 nuclei
 1 tail, dark color, 3 nuclei



COBWEB hierarchy

- COBWEB uses the following search operators:
 1. **Incorporate the new example** into some of the existing nodes
 2. **Create a new node** for the example
 3. **Merge 2 nodes** into one
 4. **Split a node** into 2 nodes
- Whenever a new example is encountered, the learner must decide **which of the operators** applies best

33

COBWEB hierarchy

- Knowing that each operator can change the **conceptual hierarchy**, the system uses the **formula assessing utility** of each of the potential new hierarchies:

$$\frac{IG - UG}{N}$$

- N the **UG** (Uniformed Guess) is the **expected number of attribute values that can be correctly guessed from an unordered set of objects**; the **IG** (Informed Guess) is **the expected number of attribute value that can be correctly guessed, given the conceptual hierarchy**; and **N is the number of categories** that are currently present in the hierarchy

34

Conclusion of COBWEB hierarchy

- This probabilistic approach is to create a **conceptual hierarchy** that **maximizes the number of attribute values which can be predicated in an unseen example**, given the information about the **category** into which the example falls

35

Homework

- Apply slice 9 to express the concept structure according the slice 21
- Apply slice 9 to express the concept structure according the slice 32

36